

FUN REVIEW WORKSHEET

2017 BUSINESS GOALS:

- Financial:
- Client Relations:
- Business Objectives:
- Team:

DID WE FALL SHORT?

- If so, are they still goals and how can we improve?

PROFITS AND EXPENSES:

- 2015 Gross:
- 2016 Gross:
- **2017 Gross:**
- **2017 Net:**
- **2017 Average Monthly Expenses:**

2018 BUSINESS GOALS:

- Financial:
- Client Relations:
- Business Objectives:
- Team:

2018 INDIVIDUAL GOALS:

WHAT CAN BE IMPROVED UPON THIS YEAR?

IMAGINE THE COMPANY IN 10 YEARS: